

SAM.GOV®

The Official U.S. Government System for:

Contract Opportunities

Contract Data (Reports ONLY from fpds.gov)

Wage Determinations

Federal Hierarchy Departments and Subtiers Assistance Listings Entity Information Entities, Disaster Response Registry, Exclusions, and Responsibility/

Qualification (was fapiis.gov) **NEW**

Entity Reporting SCR and Bio-Preferred Reporting

Register Your Entity or Get a Unique Entity ID

Register your entity or get a Unique Entity ID to get started doing business with the federal government.



SAM Administration Tips for Tribal Government

Maintaining an active SAM registration

Jody King, Contract Specialist II, Alaska APEX Accelerator

Susan Conbere, Project Officer/Tribal Coordinator Tribal Trust and Assistance Branch, U.S. EPA, Region 10

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Anchorage: 907-786-7258 / Fairbanks: 907-456-7830 www.apexalaska.org / info@apexalaska.org







HOME

GETTING STARTED EVENTS & TRAINING TOOLS NEWS ABOUT

FAQ »

Answers to Common Questions

search here

Where Government Contracting Starts

Our FAQ area has info on UEI, SAM, GSA, and other government contracting topics.

Are you new to government contracting?



Program Introduction

Now Alaska APEX Accelerator!

Formerly Alaska PTAC



- Free assistance with all aspects of government contracting, from cradle to grave (start to finish) for federal, state and local purchasing activity
- Free one-on-one appointments
- Free workshops (Special events and extended training session may have registration fees)
- The Alaska APEX is one of 96+ other PTACs across the US, Puerto Rico, & Guam

https://apexalaska.org/ https://www.aptac-us.org/ https://www.apexaccelerators.us/#/

UAA Business **Enterprise Institute** UNIVERSITY of ALASKA ANCHORAGE

The Alaska PTAC is a program of the UAA Business Enterprise Institute and funded in part through a cooperative agreement with the Department of Defense Office of Small Business Programs



Discussion Topics

- Why SAM what is it and why is it required?
- Getting started:
 - Establishing an Entity Administrator (EA)
 - Assigning roles & responsibility to create continuity
- Updating Login.gov
- Entity Validation System (EVS):
 - Legal Name & dba (if applicable,) Start Date, & Physical Address
 - Accepted documents
 - Establishing or updating physical address
 - Potential validation fail points
- Using the Federal Services Desk website
- Requesting / Assigning Roles in SAM.gov
- Updating your SAM profile





Why SAM – Grants & Assistance

System for Award Management (SAM):

- Prior to applying for any funding opportunity, prospective applicants must first register with SAM.gov. An active SAM registration is required to both do business with the federal government and to apply for funding opportunities. You must have an active entity registration to be eligible to receive contract awards or payments, submit assistance award applications via Grants.gov or receive certain payments from some federal government agencies.
- The Federal Government-wide policy at 2 CFR Part 25 (Universal Identifier and System for Award Management) states that an "agency may not make an award to an entity until the entity has complied with the requirements … to provide a valid unique entity identifier and maintain an active SAM registration with current information."

Subpart A - General



2.1

iii\ Title 2

§ 25.100 Purposes of this part.

This part provides guidance to Federal awarding agencies to establish:

- (a) The unique entity identifier as a universal identifier for Federal financial assistance applicants, as well as recipients and their direct subrecipients, and;
- (b) The System for Award Management (SAM) as the repository for standard information about applicants and recipients.

[75 FR 55673, Sept. 14, 2010, as amended at 79 FR 75879, Dec. 19, 2014; 80 FR 54407, Sept. 10, 2015; 85 FR 49522, Aug. 13, 2020]

§ 25.105 Types of awards to which this part applies.

This part applies to a Federal awarding agency's grants, cooperative agreements, loans, and other types of Federal financial assistance as defined in § 25.406.

[85 FR 49522, Aug. 13, 2020]

§ 25.110 Exceptions to this part.

- (a) General. Through a Federal awarding agency's implementation of the guidance in this part, this part applies to all applicants and recipients of Federal awards, other than those exempted by statute or exempted in paragraphs (b) and (c) of this section that apply for or receive agency awards.
- (b) Exceptions for individuals. None of the requirements in this part apply to an individual who applies for or receives Federal financial assistance as a natural person (*i.e.*, unrelated to any business or nonprofit organization he or she may own or operate in his or her name).

https://www.ecfr.gov/current/title-2/subtitle-A/chapter-I/part-25



Entity Administrator (EA)

LOGIN.GOV

Entity Administrator (EA) access to SAM profile:

- ✓ SAM username/password ⇔ Login.gov account information
 - Valid email address!
 - Phone number used to receive the one-time code for login.gov

Replacing an Entity Administrator (EA)

Where Government Contracting Start

- Complete & Notarize Entity Administrator Letter
- ✓ Submit help ticket to FSD.gov requesting to associate UEI to new EA
- ✓ Make sure that the new EA has a SAM account before submitting incident ticket

Assign roles & responsibility to create continuity

- Personal email addresses vs. position email addresses
- Assign roles in SAM to have secondary access points
- Developing duty descriptions along with SAM access information for new staff



SAM, GOV®



Getting Started





Terms Acceptance





Agree to Updated Terms of Use

Where Government Contracting Starts

SAM.GOV*

Agree to the Updated Terms of Use

The updated terms replace all previous versions.

SAM.gov is a federal government website. When you use this site, you must follow these terms. If you do not, you may lose access to SAM.gov and we may take other legal action. All of the terms apply to you, even if they cover activities you don't currently do or data you don't currently use.

There are seven sets of terms.

1. Changing Site Data

- 2. Data Access
- 3. Sensitive Data
- 4. Privacy Policy
- 5. Restricted Data Use
- 6. Non-Federal Administrator Roles
- 7. Signing in to SAM.gov

We explain the terms and provide any legal language.

When you agree to the terms, you agree to both the explanations and the legal language.

Non-Federal Administrator Roles

If you have any administrator role with an entity that is not part of the U.S. federal government, you may not assign an administrator role (for entity registration, entity reporting, or contract opportunities) to someone who is not directly connected to your entity like an officer, board member, or employee. You may not use an Entity Administrator Appointment Letter to assign an Entity Administrator role to someone who is not directly connected to your entity.

If you are not directly connected to an entity, you may not seek or accept an administrator role for the entity. If you are not directly connected to an entity and you have an administrator role, you may not keep it. You must immediately contact the entity and the Federal Service Desk [2] and ask them to remove the role.

Signing in to SAM.gov

SAM.gov accounts are for individual people, not groups. Do not share email addresses to sign in.

I hereby confirm that I agree to all terms of use.

Cancel



	on one ini	ic russeoue	
We just emailed yo	ou a one-time password	(OTP) at EA email address . Enter it here to	o complete
signing.			
and a strength of the			
Enter Passcode			
Enter Passcode			
Enter Passcode		© Resend OTP	





SAM.GOV* 88 Workspace 🗹 Requests 🚊 Notifications → Sign Out Home Search Data Bank Data Services Help **Account Details** Saved Searches Workspace Jody King JK Followed Records Roles jlking8@alaska.edu Email Settings **Pending Requests** Notifications • Contract Opportunities was updated - AK NPS KATM 10(4), Rehabilitate Valley of 10,000 Smokes Road Phase IV Jun 13, 2023 (2) No available requests • Contract Opportunities was updated - AK NPS KATM 10(4), Rehabilitate Valley of 10,000 Smokes Road Phase IV May 18, 2023 See All Notifications **Entity Information Reference Services Request A Role Entity Information** See All Entities 0 0 0 0 0 0 Active Registration **ID** Assigned Inactive Registration Pending ID Assignment Work in Progress Registration Submitted Registration No Active Registrations



SAM Workspace



Requesting Roles in SAM

Where Government Contracting Starts

PROFILE **Request Role** Note: All fields are required. **Request Details** Entity Required To be assigned additional roles and permissions for an organization, you must be associated with an entity. Enter an Entity ID (UEI or CAGE) or Entity Name to find your entity. Enter UEI, LBN, CAGE, DoDAAC, or Office Code Role Required The following roles are available based on your profile. If you need an administrative or other specialized role, reach out to your administrator. Select a Role Domain Required You may select more than one domain, if appropriate. Select a Domain × Additional Details Required Provide additional details about your position and why you need the requested role to help your administrator make the appropriate role assignment. Cancel To assign roles after completing registration, click on "Workspace" then "Profile" then My Roles. You *might* need to assign yourself as the Entity Administrator for your SAM.gov profile.

Account Details					
My Roles	my notes				
Following	Showing 1 - 3 of 3 results	Sort By	Entity Name 🗸	11	Request Role
Fuelda.	Entity	Role	Domain(s)		Permission(s)
Search Entities	KING JODY L UEI: KVGBPX7GWHB5 ANCHORAGE, AK, 99503-5737, USA	Administrator	Entity Registration Entity Reporting	n	
Roles Data Entry Administrator	KING JODY L UEI: KVGBPX7GWHB5 ANCHORAGE, AK, 99503-5737, USA	Opportunities Administrator	Contract Opportu	nities	
Opportunities Administrator	KING JODY L UEI: KVGBPX7GWHB5 ANCHORAGE, AK, 99503-5737, USA	Data Entry	Contract Opportu	nities	
Domains Entity Registration Contract Opportunities Entity Reporting	Role History May 21, 2021 at 6:25PM Role Assigned				



An othicid website of the United States government. Hard's how you know * I Language V Sign in with © LOGIN.GOV What is Login.gov? Who uses Login.gov? Create an account. Help center Service The public's one account for government. Use one account and password for secure, private access to participating government agencies.

Login.gov Tips:

- Start from the website that you want to access
- Update/add access information at the main login.gov website
- If you no longer have access to the email used for login.gov – you will have to delete the account

LOGIN.GOV	Welcome jody	Sign ou
_ _	Access your government benefits and services from your Login.gov account Learn more about Login.gov	d L
Your Account	Continue to sam.gov	
Add email address Edit password	Your account	
Delete account	Email preferences	
Your authentication methods	Email addresses	
Add phone number	jody	
Add authentication apps	+ Add new email	
Add security key	Language	
Add federal employee ID	English	Edit
Get backup codes		
Your connected accounts	Password	
History	******	Edit
Forget all browsers		
Customer support	Phone numbers	
	+1 907·	Manage
	+ Add phone	

Updating Login.gov





Register Your Entity or Get a Unique Entity ID	Renew/Update Your Entities
What do I need for registration?	Select Renew/Update to go to your entity workspace and renew/update your entities.
	How to renew or update an entity 🖾
	Renew/Update



Updating Your Entity





Updating an Entity

< PREVIOUS

> NEXT

Inter Relationship to Entity	YOUR ENTITY REGISTRATION INFORMATION:
ou are registering the following entity	KING JODY L Active Registration
VERIFIED SAM RECORD	UNIQUE ENTITY ID PURPOSE OF REGISTRATION PRYSICAL ADDRESS
KING JODY L • Active Registration	Federal Assistance Awards Only
Unique Entity ID Physical Address	CAGE/NCAGE EXPIRATION DATE OCT 27, 2023
	What would you like to update?
hat is your relationship with this entity? ore about third-party agent designation on entity registrations z	I would like to update my Points of Contact
I am an employee or officer of this entity	Points of Contact updates are effective immediately. This update does not replace your
O I am not an employee or officer of this entity	required annual entity renewal. If you want to update any other information, you must update/renew your entire entity registration.
	I would like to update/renew my entire Entity Registration.
I certify that I am authorized to conduct transactions on behalf of the entity.	Updates to your entity registration information generally require IRS and CAGE validation, which can take up to ten business days. Once you submit an update, you cannot make
	NEXT changes until the submitted registration is processed.
	An entity registration must be updated/renewed every 365 days to remain active and will expire if you do not renew it in time. An expired registration may affect your ability to do business with the federal government.
	Download Your Registration Guide
	Download Guide

X CANCEL

Process is the same for active or inactive profiles



Updating an Active Entity

Choose an Option

Review the chart to decide which option is best for you.

		Current Select
	Financial Assistance	All Awards
What you get:		
Unique Entity ID 🛈	~	~
Entity Available in Search 🛈	1	~
CAGE Code ①	(For some entities)	~
When you need it:		
To receive an award from someone else receiving rederal funds ①	~	~
To apply directly for federal grants or loans ①	~	~
To bid on federal contracts (prime) ①	-	~
Nhat you must complete:		
Entity Validation ①	~	~
RS Taxpayer Validation ①	~	~
CAGE/NCAGE Validation ①	(For some entities)	~
Level of Effort ①	Medium to High	Highest
Expiration 🕕	1 Year	1 Year
	Select	

Confirm CAGE code

The Commercial and Government Entity (CAGE) code is a five-character, alpha-numeric identifier assigned to entities located within the United States and its outlying areas by the Defense Logistics Agency (DLA) CAGE Program.

The CAGE code is different from the Unique Entity ID assigned in SAM.gov. It is used by the federal government for procurement and acquisition processes, like invoicing or pre-award verification.

EGAL	ENTITY	VOU	SEL	FCTE
LOUL	CIALLY !!	100	JEL	LOIL

	~ *
	(i)
We are searching millions	of records to find a match for your entity.
тпапк у	ou for your patience.
Панку	ou for your parence.

UNIQUE ENTITYID PURPOSE OF REGISTRATION PHYSICAL ADDRESS Federal Assistance Awards Only Download Your Registration Guide Download Guide	KING JODY L . ACTIVE	REGISTRATION			
Download Your Registration Guide	UNIQUE ENTITY ID	PURPOSE Federa	OF REGISTRATION PHY I Assistance Awards Onl	SICAL ADDRESS	
Download Your Registration Guide					
Download Guide		(I)	Download Your Registratio	n Guide	
		III	Download Guide		
To register for All Awards , complete the following sections.	-	To register for P	All Awards, complete the foll	owing sections.	
	ID		•	4	
Get a Unique Entity ID Core Data Points of Contact Assertions Representa		Core Data	Points of Contact	Assertions	Representatio

Process is the same for active or inactive profiles



Updating an Active Entity





Changing Entity Details

OURENITY	
KING JODY L	
Doing Business As: (blan	nk)
Unique Entity ID	PURPOSE OF REGISTRATION Physical Address
KVGBPX7GWHB5	Federal Assistance Awards Only
CAGE Code	Registration Expiration
7NYU6	Jul 27, 2024
This is my entity's corre	ect legal business name and address and I can provide documented proof. correct information and I can provide documented proof of our correct lega dress.
business name and add	
Note: Select 1 ^s	^t bubble if all is good, or
Note: Select 1 ^s Select 2 ⁿ	^t bubble if all is good, or ^d bubble if you need to make changes

Process for active profiles



Changing Entity Details

< PREVIOUS

Update Entity Details Review the details for the entity you selected. Select only details you need to add or update. You will then be able to enter your corrected information. Legal Business Name KING JODY L Click the boxes Doing Business As (Optional) where changes are (blank) needed Physical Address	Update Entity Details Review the details for the entity you selected. Select only details you need to add or update. You will then be able to enter your corrected information. Image: Descent of the entity of the
X CANCEL	Your physical address is the street address of the primary office or other building where your entity is located. A post office box may not be used as your physical address. Country Street Address 1 Street Address 2 (Optional)
Process when updating Legal Name, Doing Business As or Physical Address is the same for both active and inactive profiles	ZIP Code (+4) City State

X CANCEL



Updating an Inactive Entity

Where Government Contracting Starts

You are restituting the following entity	FOUR ENTITI REGISTRATION INFORMATION.
	KING JODY L Active Registration
KING JODY L • Active Registration Unique Entity ID Physical Address	UNIQUE ENTITY ID PURPOSE OF REGISTRATION PHYSICAL ADDRESS Federal Assistance Awards Only CAGE/NCAGE EXPIRATION DATE OCT 32, 2023
What is your relationship with this entity? More about third-party agent designation on entity registrations os I am an employee or officer of this entity I am not an employee or officer of this entity I certify that I am authorized to conduct transactions on behalf of the entity. 	 What would you like to update? I would like to update my Points of Contact Points of Contact updates are effective immediately. This update does not replace your required annual entity renewal. If you want to update any other information, you must update/renew your entire entity registration. I would like to update/renew my entire Entity Registration. I would like to update/renew my entire Entity Registration. Updates to your entity registration information generally require IRS and CAGE validation, which can take up to ten business days. Once you submit an update, you cannot make changes until the submitted registration is processed. An entity registration must be updated/renewed every 365 days to remain active and will expire if you do not renew it in time. An expired registration may affect your ability to do business with the federal government.
	Download Your Registration Guide
cess for inactive profiles (same as active)	



Updating an Inactive Entity

What is your goal?	Who required your entity to be in SAM.GOV?
I want to do business (Select the option most relevant to you)	Only select the primary source. Federal government Federal Hierarchy (Optional) Enter Code or Name
 Bid on a federal procurement opportunity as a prime contractor. ① Apply for federal financial assistance. ① (e.g. grants, loans) Pollow agency instructions related to a federal credit card transaction made to my entity (not common). ① Just browsing. I don't have anything specific in mind today but might be interested in future business directly with the U.S. Participate in, or apply for, another type of U.S. federal government program. Please tell us the program name. ① Please specify e.g. Program Name 123 characters allowed 	 U.S. state or territory government or office Local government office, i.e., of a county or a city Tribal government or office A company or business Hospital system or healthcare organization (for profit or non-profit) Non-profit organization University or research facility (for profit or non-profit) Industry group, professional association, trade publication, etc. APEX Accelerators (formerly known as PTACs) I decided on my own None of the above Please specify e.g. Program Name



Choose an Option

It looks like you intend to do business with the U.S. federal government by applying directly for a federal grant or loan (but not for contracts). We recommend you choose Financial Assistance Awards Only.

	Recommended		
	Unique Entity ID Only	Financial Assistance	All Awards
What you get:			
Unique Entity ID 🕕	~	~	~
Entity Available in Search 🛈	~	~	~
CAGE Code 🕕	-	(For some entities)	~
When you need it:			
To receive an award from someone else receiving federal funds ①	~	~	~
To apply directly for federal grants or loans	-	~	~
To bid on federal contracts (prime) 🛈	-	-	~
What you must complete:			
Entity Validation 🕕	~	~	~
IRS Taxpayer Validation 🕕	-	~	~
CAGE/NCAGE Validation 🕞	-	(For some entities)	~
Level of Effort 🕕	Lowest	Medium to High	Highest
Expiration 🕕	-	1 Year	1 Year
	Sel	Select	Select

Updating an Inactive Entity

Enter Entity Information

Enter your current, correct legal business name and physical address, then select Next.

Legal Business Name

If you are acting on behalf of a limited partnership, LLC, or corporation, your legal business name is the name you registered with your state filing office.

Doing Business As (Optional)

Doing business as is the commonly used other name, such as a franchise, license name, or acronym. Leave blank if not applicable.

Physical Address

Your physical address is the street address of the primary office or other building where your entity is located. A post office box may not be used as your physical address.

*

Country Street Address 1

Street Address 2 (Optional)

City

ZIP	Code	

X CANCEL

State / Te

	State /	ler

ry (i)		

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- Legal Business Name
 - Federally Recognized Tribal Name

https://www.bia.gov/service/tribal-leaders-directory/federallyrecognized-tribes

- ✤ Doing Business As (dba) ⇔ Traditional council name
- Physical Address
 - Must have proof of physical Address
 - Must match USPS database
 - Cannot be:
 - PO Box or a mix of physical address and PO Box
 - Commercial Mail Facility (FedEx, UPS, Mail Cache, etc.)
 - Virtual Office
 - Can be residential or commercial location

	iness name and physical address, then select Next.
Legal Business Name If you are acting on behalf of a limite name you registered with your state	ed partnership, LLC, or corporation, your legal business name is the filing office.
Doing Business As (Optional) Doing business as is the commonly u Leave blank if not applicable.	used other name, such as a franchise, license name, or acronym.
Disasional Addresses	
Your physical address is the street address of t not be used as your physical address.	the primary office or other building where your entity is located. A post office box may
Country	
	•
Street Address 1	
Charles 2 (C-11-11)	
Street Address 2 (Optional)	
ZIP Code	
ZIP Code	
ZIP Code	State / Territory (j)

Entering Entity Information



Updating an Inactive Entity

You Are About to Validate Your Entity

What is validation? ①

The information you provide here will be used throughout the federal government. Make sure that your information is current and correct.

Before you get started, make sure you can officially document your entity's

- Legal business name 🛛
- Physical address 2 (no P.O. boxes or virtual offices)
- Start year
- National identifier 🛛 (non-U.S. entities only)
- · Country or state of incorporation, if applicable

Some entities may need to provide documentation to complete validation, which will take additional time to process.

I can provide official documentation, if necessary, to validate my entity.

Download Your Registration G	lide
X CANCEL	

I recognize my entity in the legal entities list. If some details are not correct, you can update them.	O I don't recognize my entity in this Select Next to continue.	
LEGAL ENTITIES LIST	WHERE DO THESE RESULTS COME FROM?	
Showing Top Results		
KING JODY L	Professional, Scientific, and Technical Services	
NATIVE VILLAGE OF TYONEK	Health Care and Social Assistance	
100 A ST TYONEK, AK 99682 USA	Ultimate Parent	
PAIMIUT NATIVE VILLAGE OF	Public authority/State/Government	
Doing Business As: NATIVE VILLAGE OF PAIMIET 2 NANENG CIR HOOPER BAY, AK 99604 USA	Ultimate Parent	
NATIVE VILLAGE OF PAIMIUT		
4300 A ST STE 100 ANCHORAGE, AK 99503 USA		

Review Entity Information

Review the legal entity list and select whether or not you clearly recognize an entity as yours.



Enter Incorporation Information Document Your Entity Details Start Year **Review Requirements** YYYY State of Incorporation View this list of acceptable documents to understand the requirements. * Start Year could be YOU ARE DOCUMENTING · your year of incorporation · your "established date" • the year you legally began doing business Native Village of Year of Incorporation • the year you received your employer identification number (EIN) 2024 State of incorporation could be where State of Incorporation Alaska you incorporated your organization · you filed your certificate or articles of formation · your organization is located, if not incorporated **Attach Documents** You must attach one or more official documents that prove each of the items listed. A check here confirms you X CANCEL < PREVIOUS have provided proof for the required item. · Legal business name and physical address in the same document **Confirm Entity Information** • Legal business name and U.S. state of incorporation in the same document • Legal business name and start year in the same document The documents you provide may additionally include: YOU ENTERED Legal business name and doing business as name in the same document Year of Incorporation Native Village of Add Document 2024 Provide Details (Optional) 3 State of Incorporation Alaska Please provide additional context for your specific situation, if necessary. If update is correct select Next. If you need to further revise the details, select Previous. X CANCEL < PREVIOUS NEXT >

Updating an Inactive Entity



Document Your Entity Details	Add Document
Review Requirements	Select a Document Type
View this list of acceptable documents to understand the requirements.	This document includes the following. Select all that apply. Legal business name and physical address in the same document Comparison of the same document Com
YOU ARE DOCUMENTING	Legal business name and doing business as name in the same document Validates all 4
Native Village of . Year of Incorporation 2024	Legal business name and start year in the same document boxes
State of Incorporation Alaska	Select Document
 2 Attach Documents You must attach one or more official documents that prove each of the items listed. A check here confirms you have provided proof for the required item. Legal business name and physical address in the same document 	Drag file here or <u>choose from folder</u> Cancel
 Legal business hame and U.S. state of incorporation in the same document Legal business name and start year in the same document The documents you provide new additional with the same document Add Document Mode Details (C) Provide Details (C) Please provide additional context for the same document tail document tail	Articles of incorporation/organization Articles of formation or company bylaws Bank statements Certified or validated tax returns or filings "Doing business as" documentation Employer Identification Number or tax ID documentation from IRS Non-expired driver's license-sole proprietors and individuals doing-business-as only Operating Agreements Share certificates Stock Ownership Utility bills Other document

Updating an Inactive Entity



Validate Your Entity

What documentation do I need to validate my entity?

🛔 Revised by Dana Singletary 🔹 🏥 11d ago 🔹 👁 48856 Views 🔹 🛧 🛧 🚖 👘

What documentation should I use?

• Entity Validation Document Requirements. Check this one-pager first to learn what documents to provide.



• Can I Use this Document for Entity Validation? See whether a specific type of document is allowed. Also shows what not to attach.

https://www.fsd.gov/gsafsd_sp?id=kb_article_v iew&sysparm_article=KB0055230&sys_kb_id= 4c37ff941b77811406b09796bc4bcbda&spa=1

• Examples of Acceptable and Unacceptable Documents



Entity Validation Documentation Requirements

Instructions:

- For proof of name and/or address, choose document(s) from List A. At least one document must have both your full, correct legal business name and current, correct physical address.
- For proof of your entity start year and state, choose document(s) from List B.
- For proof of your national identifier (international entities only), choose a document(s) from List C.

List A - Name and/or Address	List B - Start Year and State of Incorporation	List C - National Identifier (international only)
Most Commonly Used Documents: Articles of Incorporation/Organization/Formation (if stamped as filed with an authority) Bank Statements* (redact information that isn't necessary for validation) Certificate of Formation/Organization (if stamped as filed with an authority) Department of Treasury IRS letter assigning your EIN Secretary of State Certificate of Filing Screenshot/PDF file of your business profile* in your state's online business registry or Secretary of State website (must be current registration and must include the registry URL) Utility Bill* (water, gas, or electric only) Other Documents You Can Use: Bylaws for your company (if stamped as filed with an authority) Certificate of Good Standing* issued by your state to your business that contains date of incorporation, organization, or establishment City Business Tax Certificate* Department of Treasury IRS Tax Exemption Status Letter* "Doing-business-as" or DBA document (if stamped as filed with an authority) Driver's License (for sole proprietors or individuals doing-business-as only; must be <i>non-expired</i> and have your exact name) IRS forms marked as received by the IRS or processed by a CPA or e-filing software (e.g., Form 1040 with schedule C for sole proprietors) IRS form 1099* (iyou are the recipient (not the filer) License to Operate* (issued by city, state) Limited Liability Company Articles/Articles of Amendment (if stamped as filed with an authority) Partnership documentation (if stamped as fi	 Most Commonly Used Documents: Articles of Incorporation/Organization/Formation (if stamped as filed with an authority) Certificate of Formation/Organization (if stamped as filed with an authority) Department of Treasury IRS letter assigning your EIN Secretary of State Certificate of Filing Screenshot/PDF file of your business profile* in your state's online business registry or Secretary of State website (must be current registration and must include the website URL) Other Documents You Can Use: Bylaws for your company (if stamped as filed with an authority) Certificate of Good Standing* issued by your state to your business that contains date of incorporation, organization, or establishment "Doing-business-as" or DBA document (if stamped as filed with an authority) IRS forms marked as received by the IRS or processed by a CPA or e-filing software (e.g., Form 1040 with schedule C for sole proprietors, only if it contains your business start date) Limited Liability Company Articles/Articles of Amendment (if stamped as filed with an authority) Partnership documentation (if stamped as filed with an authority) Town charter, documentation from state governments for town existence; Governor's declarations; formal resolution from town council establishing office, if it contains the date your entity began 	 Screenshot/PDF file of your business profile* in your country's official online business registry (must be current registration and must include the registry URL). Do not submit screens from U.S. federal websites. Government-issued proof of tax identification number, employer identification number, or other identifier issued by your government. Government-issued tax receipt/return Passport (for sole proprietors or individuals doing-business-as only; must be non-expired and have your exact name and address)

Validation Documents

GSA

Revised December 2022



Creating an Incident Ticket

Where Government Contracting Starts





FSD.gov

	My Incidents 1 Need Help j******** @gmail.com
	View all requests
lome Knowledge Base	Entity Not Found Reference Number: 6c97e698-5d59-42d3-8256-1f8802db69 INC-GSAFSD9052814
e \ . X	
tsd.gov	Official U.S. Government Website
	Tooyonee
Federal Service Desk	JAM, GUV
Start here for help on SAM.gov, FPDS.gov, eSRS.gov, and FSRS.gov	Why is my entity Validation Incident
Federal Service Desk Start here for help on SAM.gov, FPDS.gov, eSRS.gov, and FSRS.gov Have a question?	Why is my entity Validation Incident in both SAM.gov and FSD.gov?
Federal Service Desk Start here for help on SAM.gov, FPDS.gov, eSRS.gov, and FSRS.gov Have a question? Search for help or select a category from our help topics.	Why is my entity Validation Incident in both SAM.gov and FSD.gov?
Federal Service Desk Start here for help on SAM.gov, FPDS.gov, eSRS.gov, and FSRS.gov Have a question? Search for help or select a category from our help topics. Search Help	Why is my entity Validation Incident in both SAM.gov and FSD.gov?
Federal Service Desk Start here for help on SAM.gov, FPDS.gov, eSRS.gov, and FSRS.gov Have a question? Search for help or select a category from our help topics. Search Help User Guides, FAQs, Videos, Definitions	Why is my entity Validation Incident in both SAM.gov and FSD.gov?

https://www.fsd.gov/gsafsd_sp



FSD.gov

Y .		My I	ncidents 1	Need Help j********@gm	ail.com
Knowledge Base					
Home >INC-GSAFSD9052814		Search		٩	
Entity Not Found Reference Number: 6c97e698-5d59-42d3-82	56-1f8802db69b9	Ø		Cancel	
Type your message here		Send	Number	INC- GSAFSD9052814	F
© 8m ago API.pdf 3.5 KB			State Priority Created Updated	New 3 - Moderate 8m ago 8m ago	Ē
Past your comments from the document validation screen here			Hours of Ope a.n	eration Monday - Friday 8 n. to 8 p.m. ET	Ē
			Attachments	s Ø	
Or, if needed add additional comments if the help ticket has NOT been resolved (still open)			API.pdf (3.5	5 KB) 🖋 🗙 8m ago	



Adding documents in SAM

Submitted incident ticket – now what?

- Wait for response from GSA
 - Watch for email either stating entity has been entered or additional information is needed.
- Any additional documents must be uploaded from SAM.gov using the same incident ticket.
 - Go back to workspace
 - Click on "Pending ID Assignment"
 - Click on "Open Cases"
 - Click on the + sign next to the incident ticket
 - Click on "Review Documents" This will expand the original document
 - Go through the same process to select the document type, check needed boxes to select what the document is validating, add comments, and then submit document
 - Go back to FSD.gov site and add comments

Unique Entity ID: (blank)	Doing Business As: (blank)	
	Physical Address: 1212 Pine St Anchorage, AK 99520 USA	
Open Cases		
+ INC-GSAFSD9052814		
+ INC-GSAFSD9052814 Open Cases		
+ INC-GSAFSD9052814 Open Cases - INC-GSAFSD9052814		



Submitted incident ticket - now what?

- Once you receive the email stating that the entity has been added (or information corrected) follow the directions to continue with the entity registration.
- If you follow the steps and are not able to complete the registration for reasons such as:
 - Entity is not available on selection list
 - Entity is on selection list; however, the data is not showing corrections (wrong address, etc.)
 - Only part of the information has been corrected – for example legal name fixed but still has old address
 - Are required to validate documents which creates a new incident ticket

Then contact Alaska APEX Accelerator for assistance.

1. Sign in to SAM.gov. Select the "Workspace" link at the top of the screen. 2. Select the "Entities" link at the top of the box. 3. Find your entity in the list. After the entity name. there is a status. It will say "Pending ID Assignment" (A), "ID Assigned" (B), or "Work in Progress Registration" (C and D). Depending on your entity status, use the steps in A, B, C, or D: A. If your entity status is "Pending ID Assignment," select the "Get Started" button. This will let you continue, and you will not have to submit documents again.

Next Steps

1. Enter the name and address above on the "Enter Entity Information" screen. 2. You'll see matching information in a list. 3. Pick the match and confirm the information is correct. 4. Then you can request your Unique Entity ID. 5. You will get your Unique Entity ID. 6. Your entity is now validated. If you need to apply for assistance or bid on a contract, use the "Continue Registration" button. B. If your entity status is

B. If your entity status is "ID Assigned," find the three vertical dots after the entity's name. This will open a menu.
1. Select "Validate Entity" from the menu.
2. Enter the name and address above on the "Enter Entity Information" screen.

Sample EVS email response



Core Data – Continue Update/Renewal

Where Government Contracting Starts





Validation & Registration Hurdles

- Log into SAM and have all zeros under Entities
 - UEI no longer associated with username (email)

Where Government Contracting Start.

- Used wrong email address
- System data is not available system error
- Can't access existing SAM profiles
 - EA/POC no longer at company
 - Can no longer use original email associated with SAM account
- Name Validation issues
 - Name entered into Secretary of State database incorrectly
 - Name misspelled in SAM entity listing
 - No active business license
- Address Validation issues
 - Old address on entity documents or business license
 - Physical address doesn't exist in USPS database or might not have a physical address
 - Lacking valid documents to prove physical address
- Unable to verify entity start date







Alaska APEX Accelerator Staff Contact Information

Website: https://alaskapex.org

Anchorage: Phone: 907-786-7258

Carolyn Pratt, Program Manager Jody King, Contract Specialist II Lynda Gregory, Program Specialist

capratt@alaska.edu	907-786-7259
lking8@alaska.edu	907-786-7270
mgregory@alaska.edu	907-786-7258

Fairbanks: Phone: 907-456-7288

General email: info@apexalaska.org

Pierre Thompson, Center Director/Contract Specialist Kristen Sullivan, Program Assistant pdthompson@alaska.edu khsullivan@alaska.edu



How can the Alaska APEX help you?

To request assistance, sign up here: https://akptac.ecenterdirect.com/signup